

Integrated Filing (Finance) Ind AS

BLACK BOX LIMITED

General Information

Scrip code*	500463
NSE Symbol*	BBOX
MSEI Symbol*	NOTLISTED
ISIN*	INE676A01027
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	26-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	21-05-2026
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	26-05-2026
Start time of board meeting	13:00:00
End date of board meeting	26-05-2026
End time of board meeting	14:45:00
Whether cash flow statement is applicable on company	Yes

Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results - Ind-AS

Amount in (Crores)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	1,690.94	6,321.85
	Other income	2.14	5.98
	Total income	1,693.08	6,327.83
2	Expenses		
(a)	Cost of materials consumed	0.03	3.41
(b)	Purchases of stock-in-trade	544.62	2,338.14
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	46.44	(115.26)
(d)	Employee benefit expense	572.46	2,240.95
(e)	Finance costs	45.02	157.64
(f)	Depreciation, depletion and amortisation expense	30.92	116.35
(g)	Other Expenses		
1	Service charges	210.53	807.01
2	Other expenses	159.63	490.87
3	Gain on foreign currency transactions and translations (net)	(6.90)	(13.31)
	Total other expenses	363.26	1,284.57
	Total expenses	1,602.75	6,025.80

3	Total profit before exceptional items and tax	90.33	302.03
4	Exceptional items	(14.19)	(62.85)
5	Total profit before tax	76.14	239.18
6	Tax expense		
7	Current tax	12.20	22.05
8	Deferred tax	(0.82)	(0.43)
9	Total tax expenses	11.38	21.62
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	64.76	217.56
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	(0.04)
16	Total profit (loss) for period	64.76	217.52
17	Other comprehensive income net of taxes	33.35	88.25
18	Total Comprehensive Income for the period	98.11	305.77
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0.00	0.00
	Total profit or loss, attributable to non-controlling interests	0.00	0.00
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0.00	0.00
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00
21	Details of equity share capital		
	Paid-up equity share capital	35.50	35.50
	Face value of equity share capital	2.00	2.00
22	Reserves excluding revaluation reserve		1,251.41
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	3.78	12.78

	Diluted earnings (loss) per share from continuing operations	3.75	12.67
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	3.78	12.78
	Diluted earnings (loss) per share from continuing and discontinued operations	3.75	12.67
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1 System integration	1,444.83	5,326.06
2 Technology product solutions	211.55	847.12
3 Others	34.56	148.67
Total Segment Revenue	1,690.94	6,321.85
Less: Inter segment revenue	0.00	0.00
Revenue from operations	1,690.94	6,321.85
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1 System integration	134.00	434.13
2 Technology product solutions	(5.36)	(15.84)
3 Others	(2.33)	22.09
Total Profit before tax	126.31	440.38
i. Finance cost	45.02	157.64
ii. Other Unallocable Expenditure net off Unallocable income	5.15	43.60
Profit before tax	76.14	239.14
3 (Segment Asset - Segment Liabilities)		
Segment Asset		

1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Assets	0.00	0.00
	Un-allocable Assets	0.00	0.00
	Net Segment Assets	0.00	0.00
4	Segment Liabilities		
	Segment Liabilities		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Liabilities	0.00	0.00
	Un-allocable Liabilities	0.00	0.00
	Net Segment Liabilities	0.00	0.00
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 - Remeasurement (loss) / gain on defined benefit plans	(1.67)	(2.18)
Total Amount of items that will not be reclassified to profit and loss	(1.67)	(2.18)
2 Income tax relating to items that will not be reclassified to profit or loss	(0.14)	(0.27)
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	(34.88)	(90.16)
5 Total Other comprehensive income	33.35	88.25

Statement of Asset and Liabilities

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
Assets	
1 Non-current assets	
Property, plant and equipment	410.54
Capital work-in-progress	0.00
Investment property	0.00
Goodwill	380.64
Other intangible assets	92.14
Intangible assets under development	0.00
Biological assets other than bearer plants	0.00
Investments accounted for using equity method	0.00
Non-current financial assets	
Non-current investments	0.00
Trade receivables, non-current	0.00
Loans, non-current	0.00
Other non-current financial assets	
1 Deposits with maturity of more than twelve months	6.37
2 Security deposits	14.25
3 Receivable from lessee	0.48
4 Other receivables	18.77
Total of other non-current financial assets	39.87
Total non-current financial assets	39.87
Deferred tax assets (net)	34.96
Other non-current assets	
1 Advance to vendors	56.32

2	Prepaid expenses	0.72
3	Balances with statutory / government authorities	13.54
4	Unamortised cost for maintenance contracts	16.10
5	Income-tax assets (net)	12.67
	Total of other non-current assets	99.35
	Total non-current assets	1,057.50
2	Current assets	
	Inventories	322.95
	Current financial asset	
	Current investments	0.00
	Trade receivables, current	1,153.43
	Cash and cash equivalents	527.61
	Bank balance other than cash and cash equivalents	12.37
	Loans, current	0.00
	Other current financial assets	
1	Deposits with maturity of more than twelve months	0.21
2	Deposits having remaining maturity less than twelve months	17.49
3	Security deposits	1.58
4	Receivable against securitisation of trade receivables	341.74
5	Other receivables	181.90
	Total of Other current financial assets	542.92
	Total current financial assets	2,236.33
	Current tax assets (net)	0.00
	Other current assets	
1	Advance to vendors	43.68
2	Prepaid expenses	124.58
3	Balances with statutory / government authorities	93.32
4	Unamortised cost for maintenance contracts	131.17
5	Others	3.75
6	Contract assets	280.42
	Total of other current assets	676.92
	Total current assets	3,236.20
3	Non-current assets classified as held for sale	0.00
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00

	Total assets	4,293.70
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	35.50
	Other equity	1,251.41
	Total equity attributable to owners of parent	1,286.91
	Non controlling interest	0.00
	Total equity	1,286.91
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	797.03
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	
1	Other payables	100.42
2	Lease liabilities	262.73
	Total of other non-current financial liabilities	363.15
	Total non-current financial liabilities	1,160.18
	Provisions, non-current	29.82
	Deferred tax liabilities (net)	0.00
	Deferred government grants, Non-current	0.00
	Other non-current liabilities	
1	Other payables	6.95
2	Contract liabilities	41.04
	Total of other non-current liabilities	47.99
	Total non-current liabilities	1,237.99
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	29.92
	Trade payables, current	

	(A) Total outstanding dues of micro enterprises and small enterprises	28.94
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	760.89
	Total Trade payable	789.83
	Other current financial liabilities	
1	Employee related payables	115.60
2	Unclaimed dividend [refer note (a)]	0.11
3	Other payables	141.64
4	Lease liabilities	63.32
	Total of other current financial liabilities	320.67
	Total current financial liabilities	1,140.42
	Other current liabilities	
1	Advances from customers	6.99
2	Statutory dues payable	30.28
3	Other payables	1.11
4	Contract liabilities	535.41
	Total of other current liabilities	573.79
	Provisions, current	29.28
	Current tax liabilities (Net)	25.31
	Deferred government grants, Current	0.00
	Total current liabilities	1,768.80
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	3,006.79
	Total equity and liabilities	4,293.70
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	239.18
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	133.56
	Adjustments for decrease (increase) in inventories	(113.26)
	Adjustments for decrease (increase) in trade receivables, current	(590.21)
	Adjustments for decrease (increase) in trade receivables, non-current	0.00
	Adjustments for decrease (increase) in other current assets	(101.72)
	Adjustments for decrease (increase) in other non-current assets	1.99
	Adjustments for other financial assets, non-current	(19.85)
	Adjustments for other financial assets, current	0.13
	Adjustments for other bank balances	0.00
	Adjustments for increase (decrease) in trade payables, current	237.76
	Adjustments for increase (decrease) in trade payables, non-current	0.00
	Adjustments for increase (decrease) in other current liabilities	98.33
	Adjustments for increase (decrease) in other non-current liabilities	5.80
	Adjustments for depreciation and amortisation expense	116.35
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
	Adjustments for provisions, current	(3.47)
	Adjustments for provisions, non-current	(1.33)

Adjustments for other financial liabilities, current	55.24
Adjustments for other financial liabilities, non-current	88.77
Adjustments for unrealised foreign exchange losses gains	(59.03)
Adjustments for dividend income	0.00
Adjustments for interest income	2.68
Adjustments for share-based payments	0.05
Adjustments for fair value losses (gains)	0.00
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	(0.09)
Other adjustments to reconcile profit (loss)	(0.17)
Other adjustments for non-cash items	25.37
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	(0.04)
Total adjustments for reconcile profit (loss)	(128.50)
Net cash flows from (used in) operations	110.68
Dividends received	0.00
Interest paid	0.00
Interest received	0.00
Income taxes paid (refund)	26.75
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) operating activities	83.93
3 Cash flows from used in investing activities	
Cash flows from losing control of subsidiaries or other businesses	0.00
Cash flows used in obtaining control of subsidiaries or other businesses	0.00
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00

	Proceeds from sales of property, plant and equipment	(3.09)
	Purchase of property, plant and equipment	50.58
	Proceeds from sales of investment property	9.39
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	18.48
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	0.00
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	5.91
	Net cash flows from (used in) investing activities	(56.85)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	250.99
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00

	Proceeds from borrowings	184.21
	Repayments of borrowings	10.93
	Payments of lease liabilities	77.28
	Dividends paid	16.82
	Interest paid	133.56
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) financing activities	196.61
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	223.69
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	90.16
	Net increase (decrease) in cash and cash equivalents	313.85
	Cash and cash equivalents cash flow statement at beginning of period	213.76
	Cash and cash equivalents cash flow statement at end of period	527.61

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015: The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M S K A & Associates LLP	Yes	31-07-2027

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							