

Integrated Filing (Finance) Ind AS

BLACK BOX LIMITED

General Information

Scrip code*	500463
NSE Symbol*	BBOX
MSEI Symbol*	NOTLISTED
ISIN*	INE676A01027
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	13-08-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	08-08-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	First quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	13-08-2025
Start time of board meeting	20:30:00
End date of board meeting	13-08-2025
End time of board meeting	21:05:00
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	true
No. of times funds raised during the quarter	1
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	true

Financial Results - Ind-AS

Amount in (Crores)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025	01-04-2025
	Date of end of reporting period	30-06-2025	30-06-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	75.99	75.99
	Other income	1.78	1.78
	Total income	77.77	77.77
2	Expenses		
(a)	Cost of materials consumed	0.00	0.00
(b)	Purchases of stock-in-trade	35.71	35.71
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3.38)	(3.38)
(d)	Employee benefit expense	10.69	10.69
(e)	Finance costs	1.06	1.06
(f)	Depreciation, depletion and amortisation expense	1.87	1.87
(g)	Other Expenses		
1	Service charges	24.84	24.84
2	Other expenses	5.91	5.91
3	Gain on foreign currency transactions and translations (net)	(0.11)	(0.11)
	Total other expenses	30.64	30.64
	Total expenses	76.59	76.59
	Total profit before exceptional items and tax	1.18	1.18
4	Exceptional items	0.00	0.00
5	Total profit before tax	1.18	1.18
6	Tax expense		
7	Current tax	0.00	0.00
8	Deferred tax	0.02	0.02
9	Total tax expenses	0.02	0.02
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	1.16	1.16
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	1.16	1.16
17	Other comprehensive income net of taxes	(0.06)	(0.06)
18	Total Comprehensive Income for the period	1.10	1.10
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	33.96	33.96
	Face value of equity share capital	2.00	2.00
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	0.07	0.07
	Diluted earnings (loss) per share from continuing operations	0.07	0.07
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		

	Basic earnings (loss) per share from continuing and discontinued operations	0.07	0.07
	Diluted earnings (loss) per share from continuing and discontinued operations	0.07	0.07
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025	01-04-2025
Date of end of reporting period		30-06-2025	30-06-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Revenue	0.00	0.00
	Less: Inter segment revenue	0.00	0.00
	Revenue from operations	0.00	0.00
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Profit before tax	0.00	0.00
	i. Finance cost	0.00	0.00
	ii. Other Unallocable Expenditure net off Unallocable income	0.00	0.00
	Profit before tax	0.00	0.00
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Assets	0.00	0.00
	Un-allocable Assets	0.00	0.00
	Net Segment Assets	0.00	0.00
4	Segment Liabilities		
	Segment Liabilities		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Liabilities	0.00	0.00
	Un-allocable Liabilities	0.00	0.00
	Net Segment Liabilities	0.00	0.00
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025	01-04-2025
Date of end of reporting period	30-06-2025	30-06-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 - Remeasurement (loss) / gain on defined benefit plans	(0.08)	(0.08)
Total Amount of items that will not be reclassified to profit and loss	(0.08)	(0.08)
2 Income tax relating to items that will not be reclassified to profit or loss	(0.02)	(0.02)
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income	(0.06)	(0.06)

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

Amount in (Crores)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	27-09-2024
Amount Raised	386.36
Report filed for Quarter ended	30-06-2025
Monitoring Agency	true
Monitoring Agency Name, if applicable	CARE Ratings Ltd
Is there a Deviation / Variation in use of funds raised	false
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Investment in subsidiaries	Investment in subsidiaries	348.67	241.36	71.70	0.00	
2	General Corporate Purpose	General Corporate Purpose	37.69	45.00	40.18	0.00	
3	Not Applicable	Working Capital	0.00	100.00	8.91	0.00	

Signatory Details

Name of signatory	Aditya Goswami
Designation of person	Company Secretary and Compliance Officer
Place	Navi Mumbai
Date	13-08-2025

Format for Disclosing Outstanding Default on Loans and Debt Securities

Amount in (Crores)

Sr.	Particulars	Amount	Remarks
1.	Loans / revolving facilities like cash credit from banks / financial institutions		
A	Total amount outstanding as on date	4.01	
B	Of the total amount outstanding, amount of default as on date	0.00	
2.	Unlisted debt securities i.e. NCDs and NCRPS		
A	Total amount outstanding as on date	0.00	
B	Of the total amount outstanding, amount of default as on date	0.00	
3.	Total financial indebtedness of the listed entity including short - term and long - term debt	4.01	

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Whether results are audited or unaudited for the Year to date for current period ended/year ended	
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	13-08-2025
Start time of board meeting	20:30:00
End date of board meeting	13-08-2025
End time of board meeting	21:05:00
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

Financial Results - Ind-AS

Amount in (Crores)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025	01-04-2025
	Date of end of reporting period	30-06-2025	30-06-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	1,386.74	1,386.74
	Other income	1.72	1.72
	Total income	1,388.46	1,388.46
2	Expenses		
	(a) Cost of materials consumed	3.04	3.04
	(b) Purchases of stock-in-trade	475.77	475.77
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(7.17)	(7.17)
	(d) Employee benefit expense	532.44	532.44
	(e) Finance costs	33.58	33.58
	(f) Depreciation, depletion and amortisation expense	26.56	26.56
	(g) Other Expenses		
	1 Service charges	188.83	188.83
	2 Other expenses	89.04	89.04
	3 Gain on foreign currency transactions and translations (net)	(11.46)	(11.46)
	Total other expenses	266.41	266.41
	Total expenses	1,330.63	1,330.63
	Total profit before exceptional items and tax	57.83	57.83
4	Exceptional items	(12.60)	(12.60)
5	Total profit before tax	45.23	45.23
6	Tax expense		
	7 Current tax	1.05	1.05
	8 Deferred tax	(3.28)	(3.28)
9	Total tax expenses	(2.23)	(2.23)
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	47.46	47.46
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	(0.03)	(0.03)
16	Total profit (loss) for period	47.43	47.43
17	Other comprehensive income net of taxes	14.19	14.19
18	Total Comprehensive Income for the period	61.62	61.62
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0.00	0.00
	Total profit or loss, attributable to non-controlling interests	0.00	0.00
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0.00	0.00
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00
21	Details of equity share capital		
	Paid-up equity share capital	33.96	33.96
	Face value of equity share capital	2.00	2.00
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	2.80	2.80
	Diluted earnings (loss) per share from continuing operations	2.79	2.79
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		

	Basic earnings (loss) per share from continuing and discontinued operations	2.80	2.80
	Diluted earnings (loss) per share from continuing and discontinued operations	2.79	2.79
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025	01-04-2025
Date of end of reporting period		30-06-2025	30-06-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	System integration	1,161.60	1,161.60
2	Technology product solutions	188.56	188.56
3	Others	36.58	36.58
	Total Segment Revenue	1,386.74	1,386.74
	Less: Inter segment revenue	0.00	0.00
	Revenue from operations	1,386.74	1,386.74
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	System integration	77.34	77.34
2	Technology product solutions	(6.28)	(6.28)
3	Others	7.17	7.17
	Total Profit before tax	78.23	78.23
	i. Finance cost	33.58	33.58
	ii. Other Unallocable Expenditure net off Unallocable income	(0.55)	(0.55)
	Profit before tax	45.20	45.20
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Assets	0.00	0.00
	Un-allocable Assets	0.00	0.00
	Net Segment Assets	0.00	0.00
4	Segment Liabilities		
	Segment Liabilities		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Liabilities	0.00	0.00
	Un-allocable Liabilities	0.00	0.00
	Net Segment Liabilities	0.00	0.00
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025	01-04-2025
Date of end of reporting period	30-06-2025	30-06-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 - Remeasurement (loss) / gain on defined benefit plans	(0.08)	(0.08)
Total Amount of items that will not be reclassified to profit and loss	(0.08)	(0.08)
2 Income tax relating to items that will not be reclassified to profit or loss	(0.02)	(0.02)
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	(14.25)	(14.25)
5 Total Other comprehensive income	14.19	14.19