

Integrated Filing (Finance) Ind AS

Black Box Limited

General Information

Scrip code*	500463	
NSE Symbol*	BBOX	
MSEI Symbol*	NOTLISTED	
ISIN*	INE676A01027	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2024	
Date of end of financial year	31-03-2025	
Date of board meeting when results were approved	27-05-2025	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	22-05-2025	
Description of presentation currency	INR	
Level of rounding	Crores	
Reporting Type	Quarterly	
Reporting Quarter	Fourth quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited	
Segment Reporting	Multi segment	
Description of single segment		
Start date of board meeting	27-05-2025	
Start time of board meeting	10:05:00	
End date of board meeting	27-05-2025	
End time of board meeting	15:35:00	
Whether cash flow statement is applicable on company	true	
Type of cash flow statement	Cash Flow Indirect	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether the company has any related party?	true	
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	true	
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA	
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA	
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	false	
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?		
(b) If answer to above question is No, please explain the reason for not complying.		
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	true	
Latest Date on which RPT policy is updated	11-02-2025	
Indicate Company website link for updated RPT policy of the Company	www.blackbox.com	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	true	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	false	Textual Information(1)

Text Block

Textual Information(1)	No default during the quarter
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Financial Results - Ind-AS

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Unaudited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Part I Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1 Income		
Revenue from operations	124.46	376.86
Other income	1.83	5.30
Total income	126.29	382.16
2 Expenses		
(a) Cost of materials consumed	0.00	0.00
(b) Purchases of stock-in-trade	61.97	176.62
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5.45)	(3.72)
(d) Employee benefit expense	9.70	42.03
(e) Finance costs	1.82	5.45
(f) Depreciation, depletion and amortisation expense	1.89	7.97
(g) Other Expenses		
1 Service charges	34.96	119.80
2 Other expenses	6.24	22.70
3 Gain on foreign currency transactions and translations (net)	(0.29)	(0.67)
Total other expenses	40.91	141.83
Total expenses	110.84	370.18
3 Total profit before exceptional items and tax	15.45	11.98
4 Exceptional items	0.00	0.00
5 Total profit before tax	15.45	11.98
6 Tax expense		
7 Current tax	0.00	0.00
8 Deferred tax	(0.02)	0.10
9 Total tax expenses	(0.02)	0.10
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11 Net Profit Loss for the period from continuing operations	15.47	11.88
12 Profit (loss) from discontinued operations before tax	0.00	0.00
13 Tax expense of discontinued operations	0.00	0.00
14 Net profit (loss) from discontinued operation after tax	0.00	0.00
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16 Total profit (loss) for period	15.47	11.88
17 Other comprehensive income net of taxes	0.06	(0.29)
18 Total Comprehensive Income for the period	15.53	11.59
19 Total profit or loss, attributable to		
Profit or loss, attributable to owners of parent		
Total profit or loss, attributable to non-controlling interests		
20 Total Comprehensive income for the period attributable to		
Comprehensive income for the period attributable to owners of parent		
Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21 Details of equity share capital		
Paid-up equity share capital	33.87	33.87
Face value of equity share capital	2.00	2.00
22 Reserves excluding revaluation reserve		426.85
23 Earnings per share		
i Earnings per equity share for continuing operations		
Basic earnings (loss) per share from continuing operations	0.91	0.71
Diluted earnings (loss) per share from continuing operations	0.91	0.70
ii Earnings per equity share for discontinued operations		
Basic earnings (loss) per share from discontinued operations	0.00	0.00
Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii Earnings per equity share (for continuing and discontinued operations)		
Basic earnings (loss) per share from continuing and discontinued operations	0.91	0.71
Diluted earnings (loss) per share from continuing and discontinued operations	0.91	0.70
24 Debt equity ratio		
25 Debt service coverage ratio		
26 Interest service coverage ratio		
27 Remarks for debt equity ratio		
28 Remarks for debt service coverage ratio		
29 Remarks for interest service coverage ratio		
30 Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Unaudited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1 System integration	0.00	0.00
2 Technology product solutions	0.00	0.00
3 Others	0.00	0.00
Total Segment Revenue	0.00	0.00
Less: Inter segment revenue	0.00	0.00
Revenue from operations	0.00	0.00
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1 System integration	0.00	0.00
2 Technology product solutions	0.00	0.00
3 Others	0.00	0.00
Total Profit before tax	0.00	0.00
i. Finance cost	0.00	0.00
ii. Other Unallocable Expenditure net off Unallocable income	0.00	0.00
Profit before tax	0.00	0.00
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
1 System integration	0.00	0.00
2 Technology product solutions	0.00	0.00
3 Others	0.00	0.00
Total Segment Assets	0.00	0.00
Un-allocable Assets	0.00	0.00
Net Segment Assets	0.00	0.00
4 Segment Liabilities		
Segment Liabilities		
1 System integration	0.00	0.00
2 Technology product solutions	0.00	0.00
3 Others	0.00	0.00
Total Segment Liabilities	0.00	0.00
Un-allocable Liabilities	0.00	0.00
Net Segment Liabilities	0.00	0.00
Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm- yyyy)	Year to date figures for current period ended (dd-mm- yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Unaudited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 - Remeasurement gain on defined benefit plans	0.08	(0.39)
Total Amount of items that will not be reclassified to profit and loss	0.08	(0.39)
2 Income tax relating to items that will not be reclassified to profit or loss	0.02	(0.10)
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income		

Statement of Asset and Liabilities

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Assets	
1 Non-current assets	
Property, plant and equipment	22.44
Capital work-in-progress	0.00
Investment property	0.00
Goodwill	0.00
Other intangible assets	3.94
Intangible assets under development	0.00
Biological assets other than bearer plants	0.00
Investments accounted for using equity method	0.00
Non-current financial assets	
Non-current investments	305.86
Trade receivables, non-current	0.00
Loans, non-current	0.00
Other non-current financial assets	17.69
Total non-current financial assets	323.55
Deferred tax assets (net)	0.00
Other non-current assets	18.46
Total non-current assets	368.39
2 Current assets	
Inventories	17.30
Current financial asset	
Current investments	0.00
Trade receivables, current	154.15
Cash and cash equivalents	22.44
Bank balance other than cash and cash equivalents	5.68
Loans, current	0.00
Other current financial assets	40.95
Total current financial assets	223.22
Current tax assets (net)	0.00
Other current assets	53.51
Total current assets	294.03
3 Non-current assets classified as held for sale	0.00
4 Regulatory deferral account debit balances and related deferred tax Assets	0.00
Total assets	662.42
Equity and liabilities	
1 Equity	
Equity attributable to owners of parent	
Equity share capital	33.87
Other equity	426.85
Total equity attributable to owners of parent	460.72
Non controlling interest	
Total equity	460.72
2 Liabilities	
Non-current liabilities	
Non-current financial liabilities	
Borrowings, non-current	0.26
Trade payables, non-current	
(A) Total outstanding dues of micro enterprises and small enterprises	0.00
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
Total Trade payable	0.00
Other non-current financial liabilities	22.71
Total non-current financial liabilities	22.97
Provisions, non-current	4.82
Deferred tax liabilities (net)	0.00
Deferred government grants, Non-current	0.00
Other non-current liabilities	2.81
Total non-current liabilities	30.60
Current liabilities	
Current financial liabilities	
Borrowings, current	7.57
Trade payables, current	
(A) Total outstanding dues of micro enterprises and small enterprises	12.29
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	120.82
Total Trade payable	133.11
Other current financial liabilities	13.05
Total current financial liabilities	153.73
Other current liabilities	14.78
Provisions, current	2.59
Current tax liabilities (Net)	0.00
Deferred government grants, Current	0.00
Total current liabilities	171.10
3 Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4 Regulatory deferral account credit balances and related deferred tax liability	0.00
Total liabilities	201.70
Total equity and liabilities	662.42
Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Part I Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	11.98
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	2.20
Adjustments for decrease (increase) in inventories	(3.72)
Adjustments for decrease (increase) in trade receivables, current	(57.35)
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	(13.79)
Adjustments for decrease (increase) in other non-current assets	1.38
Adjustments for other financial assets, non-current	(3.63)
Adjustments for other financial assets, current	(17.64)
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	37.60
Adjustments for increase (decrease) in trade payables, non-current	0.00
Adjustments for increase (decrease) in other current liabilities	(0.46)
Adjustments for increase (decrease) in other non-current liabilities	(0.23)
Adjustments for depreciation and amortisation expense	7.97
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for provisions, current	(0.32)
Adjustments for provisions, non-current	(0.45)
Adjustments for other financial liabilities, current	9.48
Adjustments for other financial liabilities, non-current	0.01
Adjustments for unrealised foreign exchange losses gains	(0.09)
Adjustments for dividend income	0.00
Adjustments for interest income	1.51
Adjustments for share-based payments	0.15
Adjustments for fair value losses (gains)	0.00
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	0.00
Other adjustments to reconcile profit (loss)	(0.77)
Other adjustments for non-cash items	3.19
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments for reconcile profit (loss)	(37.98)
Net cash flows from (used in) operations	(26.00)
Dividends received	0.00
Interest paid	0.00
Interest received	0.00
Income taxes paid (refund)	(1.74)
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) operating activities	(24.26)
3 Cash flows from used in investing activities	
Cash flows from losing control of subsidiaries or other businesses	0.00
Cash flows used in obtaining control of subsidiaries or other businesses	71.70
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
Proceeds from sales of property, plant and equipment	0.00
Purchase of property, plant and equipment	0.07
Proceeds from sales of investment property	0.00
Purchase of investment property	0.00
Proceeds from sales of intangible assets	0.00
Purchase of intangible assets	0.00
Proceeds from sales of intangible assets under development	0.00
Purchase of intangible assets under development	0.00
Proceeds from sales of goodwill	0.00
Purchase of goodwill	0.00
Proceeds from biological assets other than bearer plants	0.00
Purchase of biological assets other than bearer plants	0.00
Proceeds from government grants	0.00
Proceeds from sales of other long-term assets	0.00
Purchase of other long-term assets	0.00
Cash advances and loans made to other parties	0.00
Cash receipts from repayment of advances and loans made to other parties	0.00
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
Dividends received	0.00
Interest received	0.00
Income taxes paid (refund)	0.00
Other inflows (outflows) of cash	(3.93)
Net cash flows from (used in) investing activities	(75.70)
4 Cash flows from used in financing activities	
Proceeds from changes in ownership interests in subsidiaries	0.00
Payments from changes in ownership interests in subsidiaries	0.00
Proceeds from issuing shares	51.28
Proceeds from issuing other equity instruments	83.33
Payments to acquire or redeem entity's shares	0.00
Payments of other equity instruments	0.00
Proceeds from exercise of stock options	0.00
Proceeds from issuing debentures notes bonds etc	0.00
Proceeds from borrowings	0.00
Repayments of borrowings	4.17
Payments of lease liabilities	3.84
Dividends paid	0.00
Interest paid	5.44
Income taxes paid (refund)	0.00
Other inflows (outflows) of cash	1.22
Net cash flows from (used in) financing activities	122.38
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	22.42
5 Effect of exchange rate changes on cash and cash equivalents	
Effect of exchange rate changes on cash and cash equivalents	0.00
Net increase (decrease) in cash and cash equivalents	22.42
Cash and cash equivalents cash flow statement at beginning of period	0.02

Details of Impact of Audit Qualification

Whether results are audited or unaudited			Audited
Declaration of unmodified opinion or statement on impact of audit qualification			Declaration of unmodified opinion
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Standalone results			true
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M S K A & Associates	true	31-07-2027

											Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.										
Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction	Details of the counterparty		Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments					Details of the loans, inter-corporate deposits, advances or investments			
	Name	Name	Relationship of the counterparty with the listed entity or its subsidiary								Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ intercorporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the fund will be utilised by the ultimate recipient of funds (end use)
33	Black Box Network Services India Limited	Black Box Limited	Subsidiary	Purchase of goods or services		20.00	0			1.63	0.00	0.00	Any other	0	0.00	0					
34	Essar Renewables Limited	Black Box Limited	Entity under common control	Sale of goods or services		15.00	0			0.00	0.00	0.00	Any other	0	0.00	0					
35	Norstan Communications Inc	Black Box Limited	Subsidiary	Purchase of goods or services		20.00	0			0.00	0.00	(0.04)	Any other	0	0.00	0					
36	AGC Networks & Cyber Solutions Limited	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	0.78	0.65	Any other	0	0.00	0					
37	AGC Networks LLC, USA	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	1.87	1.87	Any other	0	0.00	0					
38	AGC Networks Philippines, Inc.	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	0.32	0.32	Any other	0	0.00	0					
39	Black Box Corporation of Pennsylvania	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	1.14	0.12	Any other	0	0.00	0					
40	Black Box Network Services (US)	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	0.39	0.46	Any other	0	0.00	0					
41	Black Box Network Services Philippines Inc.	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	0.08	0.08	Any other	0	0.00	0					
42	Black Box Network Services Singapore Pte Ltd	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	(0.07)	0.00	Any other	0	0.00	0					
43	Black Box Services LLC	Black Box Limited	Subsidiary	Any other transaction	Other receivable	20.00	0			0.00	0.48	0.48	Any other	0	0.00	0					
44	Essar Power Hazira Limited	Black Box Limited	Entity under common control	Sale of goods or services		15.00	0			0.00	0.00	0.00	Any other	0	0.00	0					
45	Essar Power Limited	Black Box Limited	Entity under common control	Sale of goods or services		15.00	0			0.00	0.09	0.00	Any other	0	0.00	0					
46	Essar Projects PNG Limited	Black Box Limited	Entity under common control	Sale of goods or services		15.00	0			0.00	0.09	0.00	Any other	0	0.00	0					
47	Arkay Holdings Limited	Black Box Limited	Entity under common control	Purchase of goods or services		15.00	0			0.00	0.00	0.02	Any other	0	0.00	0					
48	Black Box Technologies LLC	Black Box Limited	Subsidiary	Purchase of goods or services		20.00	0			0.22	0.00	0.00	Any other	0	0.00	0					
Total value of transaction during the reporting period										34.35											

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

Amount in (Crores)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	27-09-2024
Amount Raised	386.36
Report filed for Quarter ended	31-03-2025
Monitoring Agency	true
Monitoring Agency Name, if applicable	CARE Ratings Ltd
Is there a Deviation / Variation in use of funds raised	true
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	true
If Yes, Date of shareholder Approval	19-03-2025
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Investment in subsidiaries	Investment in subsidiaries	348.67	241.36	71.70	0.00	Textual Information(1)
2	General Corporate Purpose	General Corporate Purpose	37.69	45.00	40.18	0.00	Textual Information(2)
3	Not Applicable	Working Capital	0.00	100.00	8.91	0.00	Textual Information(3)

Text Block

Textual Information(1)	The object of the issue have been amended pursuant to Shareholder's approval thorough postal Ballot on March 19, 2025. There are no deviations/variatiions in utilisation of funds from the said approved usage.
Textual Information(2)	The object of the issue have been amended pursuant to Shareholder's approval thorough postal Ballot on March 19, 2025. There are no deviations/variatiions in utilisation of funds from the said approved usage.
Textual Information(3)	The object of the issue have been amended pursuant to Shareholder's approval thorough postal Ballot on March 19, 2025. There are no deviations/variatiions in utilisation of funds from the said approved usage.

Signatory Details

Name of signatory	Aditya Goswami
Designation of person	Company Secretary and Compliance Officer
Place	Navi Mumbai
Date	27-05-2025

Integrated Filing (Finance) Ind AS

Black Box Limited

General Information

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MSEI Symbol*	NOTLISTED
ISIN*	INE676A01027
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Class of security	Equity
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Date on which prior intimation of the meeting for considering financial results was informed to the exchange	22-05-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	27-05-2025
Start time of board meeting	10:05:00
End date of board meeting	27-05-2025
End time of board meeting	15:35:00
Whether cash flow statement is applicable on company	true
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results - Ind-AS

Amount in (Crores)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-01-2025	01-04-2024
	Date of end of reporting period	31-03-2025	31-03-2025
	Whether results are audited or unaudited	Unaudited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	1,544.58	5,966.91
	Other income	1.52	5.03
	Total income	1,546.10	5,971.94
2	Expenses		
	(a) Cost of materials consumed	1.06	2.65
	(b) Purchases of stock-in-trade	536.40	1,799.96
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	10.80	36.46
	(d) Employee benefit expense	520.44	2,279.21
	(e) Finance costs	47.22	144.72
	(f) Depreciation, depletion and amortisation expense	27.53	113.28
	(g) Other Expenses		
	1 Service charges	238.40	895.49
	2 Other expenses	94.65	415.70
	3 Gain / (loss) on foreign currency transactions and translations (net)	(4.13)	7.65
	Total other expenses	328.92	1,318.84
	Total expenses	1,472.37	5,695.12
3	Total profit before exceptional items and tax	73.73	276.82
4	Exceptional items	(16.30)	(65.69)
5	Total profit before tax	57.43	211.13
6	Tax expense		
7	Current tax	5.46	13.11
8	Deferred tax	(8.15)	(6.03)
9	Total tax expenses	(2.69)	7.08
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	60.12	204.05
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.35	0.73
16	Total profit (loss) for period	60.47	204.78
17	Other comprehensive income net of taxes	(14.91)	(61.15)
18	Total Comprehensive Income for the period	45.56	143.63
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0.00	0.00
	Total profit or loss, attributable to non-controlling interests	0.00	0.00
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0.00	0.00
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00
21	Details of equity share capital		
	Paid-up equity share capital	33.87	33.87
	Face value of equity share capital	2.00	2.00
22	Reserves excluding revaluation reserve		724.87
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	3.57	12.16
	Diluted earnings (loss) per share from continuing operations	3.54	12.11
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00

iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	3.57	12.16
	Diluted earnings (loss) per share from continuing and discontinued operations	3.54	12.11
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Unaudited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	System integration	1,295.66	5,068.93
2	Technology product solutions	215.52	763.73
3	Others	33.40	134.25
	Total Segment Revenue	1,544.58	5,966.91
	Less: Inter segment revenue	0.00	0.00
	Revenue from operations	1,544.58	5,966.91
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	System integration	106.84	441.68
2	Technology product solutions	2.99	(32.72)
3	Others	5.47	15.20
	Total Profit before tax	115.30	424.16
	i. Finance cost	47.22	144.72
	ii. Other Unallocable Expenditure net off Unallocable income	10.30	67.58
	Profit before tax	57.78	211.86
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Assets	0.00	0.00
	Un-allocable Assets	0.00	0.00
	Net Segment Assets	0.00	0.00
4	Segment Liabilities		
	Segment Liabilities		
1	System integration	0.00	0.00
2	Technology product solutions	0.00	0.00
3	Others	0.00	0.00
	Total Segment Liabilities	0.00	0.00
	Un-allocable Liabilities	0.00	0.00
	Net Segment Liabilities	0.00	0.00
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Unaudited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 - Remeasurement gain on defined benefit plans	(2.49)	(2.96)
Total Amount of items that will not be reclassified to profit and loss	(2.49)	(2.96)
2 Income tax relating to items that will not be reclassified to profit or loss	0.02	(0.10)
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	12.40	58.29
5 Total Other comprehensive income		

Statement of Asset and Liabilities

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
Assets	
1 Non-current assets	
Property, plant and equipment	356.12
Capital work-in-progress	0.00
Investment property	0.00
Goodwill	335.36
Other intangible assets	77.04
Intangible assets under development	0.00
Biological assets other than bearer plants	0.00
Investments accounted for using equity method	32.80
Non-current financial assets	
Non-current investments	0.00
Trade receivables, non-current	0.00
Loans, non-current	0.00
Other non-current financial assets	23.26
Total non-current financial assets	23.26
Deferred tax assets (net)	23.10
Other non-current assets	94.11
Total non-current assets	941.79
2 Current assets	
Inventories	209.69
Current financial asset	
Current investments	0.00
Trade receivables, current	567.11
Cash and cash equivalents	213.76
Bank balance other than cash and cash equivalents	15.60
Loans, current	0.00
Other current financial assets	548.99
Total current financial assets	1,345.46
Current tax assets (net)	0.00
Other current assets	575.20
Total current assets	2,130.35
3 Non-current assets classified as held for sale	0.00
4 Regulatory deferral account debit balances and related deferred tax Assets	0.00
Total assets	3,072.14
Equity and liabilities	
1 Equity	
Equity attributable to owners of parent	
Equity share capital	33.87
Other equity	724.87
Total equity attributable to owners of parent	758.74
Non controlling interest	0.00
Total equity	758.74
2 Liabilities	
Non-current liabilities	
Non-current financial liabilities	
Borrowings, non-current	632.56
Trade payables, non-current	
(A) Total outstanding dues of micro enterprises and small enterprises	0.00
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
Total Trade payable	0.00
Other non-current financial liabilities	245.84
Total non-current financial liabilities	878.40
Provisions, non-current	31.15
Deferred tax liabilities (net)	0.00
Deferred government grants, Non-current	0.00
Other non-current liabilities	42.19
Total non-current liabilities	951.74
Current liabilities	
Current financial liabilities	

	Borrowings, current	21.11
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	12.29
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	543.29
	Total Trade payable	555.58
	Other current financial liabilities	256.34
	Total current financial liabilities	833.03
	Other current liabilities	473.42
	Provisions, current	32.64
	Current tax liabilities (Net)	22.57
	Deferred government grants, Current	0.00
	Total current liabilities	1,361.66
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	2,313.40
	Total equity and liabilities	3,072.14
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
Part I	
Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	211.13
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	119.72
Adjustments for decrease (increase) in inventories	36.70
Adjustments for decrease (increase) in trade receivables, current	(183.86)
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	(101.64)
Adjustments for decrease (increase) in other non-current assets	(32.48)
Adjustments for other financial assets, non-current	11.91
Adjustments for other financial assets, current	(41.88)
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	(166.50)
Adjustments for increase (decrease) in trade payables, non-current	0.00
Adjustments for increase (decrease) in other current liabilities	(62.88)
Adjustments for increase (decrease) in other non-current liabilities	(11.68)
Adjustments for depreciation and amortisation expense	113.28
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for provisions, current	(20.68)
Adjustments for provisions, non-current	(22.50)
Adjustments for other financial liabilities, current	40.06
Adjustments for other financial liabilities, non-current	4.49
Adjustments for unrealised foreign exchange losses gains	(5.04)
Adjustments for dividend income	0.00
Adjustments for interest income	1.51
Adjustments for share-based payments	0.15
Adjustments for fair value losses (gains)	0.00
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	0.30
Other adjustments to reconcile profit (loss)	(0.65)
Other adjustments for non-cash items	27.60
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.73
Total adjustments for reconcile profit (loss)	(296.36)
Net cash flows from (used in) operations	(85.23)
Dividends received	0.00
Interest paid	0.00
Interest received	0.00
Income taxes paid (refund)	2.40
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) operating activities	(87.63)
3 Cash flows from used in investing activities	
Cash flows from losing control of subsidiaries or other businesses	0.00
Cash flows used in obtaining control of subsidiaries or other businesses	0.00
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
Proceeds from sales of property, plant and equipment	3.33
Purchase of property, plant and equipment	8.10
Proceeds from sales of investment property	0.00
Purchase of investment property	0.00
Proceeds from sales of intangible assets	0.00
Purchase of intangible assets	36.28

	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	0.00
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	(5.51)
	Net cash flows from (used in) investing activities	(46.56)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	51.28
	Proceeds from issuing other equity instruments	83.33
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	650.05
	Repayments of borrowings	393.68
	Payments of lease liabilities	54.13
	Dividends paid	0.00
	Interest paid	144.68
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) financing activities	192.17
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	57.98
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	(58.29)
	Net increase (decrease) in cash and cash equivalents	(0.31)
	Cash and cash equivalents cash flow statement at beginning of period	214.07
	Cash and cash equivalents cash flow statement at end of period	213.76

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Consolidated results		true	
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M S K A & Associates	true	31-07-2027