



Accelerating Business

**AGC Networks Limited**  
Equinox Business Park  
Tower 1, Off BKC  
LBS Marg, Kurla (West)  
Mumbai 400 070  
T - +91 22 6661 7272  
[www.agcnetworks.com](http://www.agcnetworks.com)

AGC/SD/SE/2020/32

April 29, 2020

To,

|  |  |
|--|--|
| <b>Corporate Relationship Department<br/>Bombay Stock Exchange Limited</b><br>P.J. Tower, Dalal Street,<br>Fort, Mumbai 400001 | <b>Corporate Relationship Department<br/>The National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra East, Mumbai 400051 |
|--|--|

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020.**

**Ref: AGC Networks Limited—Script Code: 5000463 NSE Symbol: AGCNET**

Dear Sir/Madam,

M/s. Parikh & Associates, Practising Company Secretaries, has conducted Reconciliation of Share Capital Audit for AGC Networks Limited (“the Company”) for the quarter ended March 31, 2020.

The Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020 thereby issued by M/s. Parikh & Associates has been enclosed for your perusal.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,

For **AGC Networks Limited**

**Aditya Goswami**  
**Company Secretary & Compliance Officer**

Encl.: A./a.

**PARIKH & ASSOCIATES**  
**COMPANY SECRETARIES**

Office

111, 11<sup>th</sup> Floor, Sai-Dwar CHS Ltd.,  
Sab TV Lane, Opp Laxmi Industrial Estate,  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai: 400053  
Tel No.: 26301232 / 26301233 / 26301240  
Email: cs@parikhassociates.com  
parikh.associates@rediffmail.com

To  
**AGC Networks Limited**  
Equinox Business Parks  
(Peninsula Techno Park)  
Off Bandra-Kurla Complex,  
LBS Marg, Kurla (West),  
Mumbai - 400070

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **AGC Networks Limited** ('the Company') and its Registrars and Share Transfer Agent (RTA), Datamatics Business Solutions Limited (Formerly Known as Datamatics Financial Services Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|    |   |   |
|----|---|---|
| 1. | For Quarter Ended:  | 31 <sup>st</sup> March, 2020  |
| 2. | ISIN:   | INE676A01019  |
| 3. | Face Value:   | Rs.10/- per share   |
| 4. | Name of the Company:  | AGC Networks Limited  |
| 5. | Registered Office Address:  | Equinox Business Park<br>(Peninsula Techno Park)<br>Off Bandra-Kurla Complex,<br>LBS Marg, Kurla (West),<br>Mumbai 400070 |
| 6. | Correspondence Address:   | Equinox Business Park<br>(Peninsula Techno Park)<br>Off Bandra-Kurla Complex,<br>LBS Marg, Kurla (West),<br>Mumbai 400070 |
| 7. | Telephone Nos.:   | 022 66617272  |
|    | Fax Nos.:   | 022 66617405  |
| 8. | Email Address:  | <a href="mailto:Investors@agcnetworks.com">Investors@agcnetworks.com</a>  |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited<br>National Stock Exchange of India<br>Limited (NSE)  |

|     |  | Number of Shares | % of Total Issued Capital |
|-----|--|------------------|---------------------------|
| 10. | Issued Capital   | 2,97,44,649      | 100.00                    |
| 11. | Listed Capital (Exchange-wise)<br>(as per Company records)       | 2,97,44,649      | 100.00                    |
| 12. | Held in dematerialised form in CDSL                              | 96,28,311        | 32.37                     |
| 13. | Held in dematerialised form in NSDL                              | 1,97,68,003      | 66.46                     |
| 14. | Physical   | 3,48,335         | 1.17                      |
| 15. | Total No. of shares (12+13+14)                                   | 2,97,44,649      | 100.00                    |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | N.A              |                           |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars***   | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|--|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| Allotment of Equity Shares upon exercise of ESOP options pursuant to AGC Networks Employee Stock Option Scheme 2015 ("ESOP Scheme 2015"), on February 14, 2020 | 7000          | YES                               | YES                                       | YES                       | YES                       | --  |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

|     |   |                |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No)   | Yes            |
|     | If not, updated upto which date   | N. A.          |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any.                             | Nil            |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | N.A.              |
| Pending for more than 21 days | Nil             | Nil           | N.A.              |

|     |   |   |
|-----|---|---|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company                                    | Mr. Aditya Goswami<br>Company Secretary and Compliance Officer<br>Membership No: A27365<br>Telephone - 022 6661 7272<br>Fax – 022 6661 7405   |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS  | Mr. Mohammad Pillikandlu<br>Parikh & Associates<br>P1988MH009800<br>111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd.,<br>Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West),<br>Mumbai – 400053<br>Tel. Nos.: 26301232/26301233<br>ACS: 39232CP: 14603   |
| 24. | Appointment of common agency for share registry work (if yes, name and address)   | Datamatics Business Solutions Limited<br>(Formerly Known as Datamatics Financial Services Limited)<br>Plot No B-5, Part B Cross Lane<br>MIDC, Andheri (East)<br>Mumbai : 400 093<br>Tel No: 022 6671 2001<br>Fax No: 0226671 2011<br>Email Id: <a href="mailto:info@datamaticsbpm.com">info@datamaticsbpm.com</a><br>Website address:<br><a href="http://www.datamaticsbpm.com">www.datamaticsbpm.com</a> |
| 25. | Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | The said report is based on the documents received online from the RTA. Physical verification of the documents could not be done due to the lockdown conditions based on account of COVID – 19 situation.   |

For **Parikh & Associates**

Place: Mumbai

Date: April 27, 2020

Name of Company Secretary: **Mohammad Pillikandlu**

**Partner**

**ACS: 39232 CP: 14603**

**UDIN: A039232B000181264**