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BBOX/SD/SE/2025/88

November 12, 2025

To,

**Corporate Relationship Department
Bombay Stock Exchange Limited**
P.J. Tower, Dalal Street,
Fort, Mumbai 400001

**Corporate Relationship Department
The National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Sub: Allotment of Equity Shares

Ref.: Scrip code: BSE: 500463/NSE: BBOX

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, it is hereby informed that the Board of Directors of the Company at its meeting held today, November 12, 2025, considered and allotted 47,962 Equity Shares of Rs. 2/- each, at a premium of Rs. 415/- per share, pursuant to conversion of equal no. of convertible warrants against receipt of the balance subscription amount to the following allottee:

Sr. No.	Name of the allottee(s)	Category	No. of Equity Shares allotted	Total Consideration received (Rs.)*
1	Ushma Mehta	Non-Promoter	47,962	2,00,00,154
Total			47,962	2,00,00,154

**25% of the total consideration on each of the warrants was already received at the time of allotment of warrants. Balance consideration in respect of relevant no. of warrants has been received at the time of current conversion.*

Details as required under the SEBI (LODR) Regulations, 2015 are annexed herewith as **Annexure A**

Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid-up capital of the Company as tabled below:

From	To
17,01,05,237 Equity Shares of Rs. 2/- each aggregating to Rs. 34,02,10,474/-	17,01,53,199 Equity Shares of Rs. 2/- each aggregating to Rs. 34,03,06,398/-

The aforesaid shares shall rank pari passu with the existing Equity Shares of the Company.

After considering the current allotment, 73,42,056 warrants are outstanding for conversion as on the date.

BLACK BOX LIMITED

Registered Office: 501, 5th Floor, Building No. 9, Airoli Knowledge Park, MIDC Industrial Area, Airoli, Navi Mumbai 400 708, India

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This is for your information, record and necessary dissemination to all the stakeholders.

Yours Faithfully,
For Black Box Limited

Aditya Goswami
Company Secretary & Compliance Officer

Encl.: A/a.

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Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 dated July 13, 2023

Issuance of Securities

Sr. No.	Particulars of Securities	Details														
1.	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants														
2.	Type of issuance	Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 47,962 Equity Shares of the Company of face value of Rs. 2/- each at an issue price of Rs. 417/- each (including a premium of Rs. 415/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 417/- each and upon receipt of balance amount.														
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																
4.	Name of Investors	<table><tr><th>Sr. No.</th><th>Name of the Proposed Allottee(s)</th><th>Category</th></tr><tr><td>1</td><td>Ushma Mehta</td><td>Non-Promoter</td></tr></table>	Sr. No.	Name of the Proposed Allottee(s)	Category	1	Ushma Mehta	Non-Promoter								
Sr. No.	Name of the Proposed Allottee(s)	Category														
1	Ushma Mehta	Non-Promoter														
5.	Post Allotment of securities – i. outcome of the subscription, ii. issue price / allotted price (in case of convertibles) iii. number of investors;	<table><tr><th rowspan="2">Name of Proposed Allottees</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post Issue shareholding</th></tr><tr><th>No. of shares</th><th>% of holding</th><th>No. of shares</th><th>% of holding</th></tr><tr><td>Ushma Mehta</td><td>3,36,356</td><td>0.20</td><td>3,84,318</td><td>0.23</td></tr></table> Warrants had been allotted on September 27, 2024 at a price of Rs. 417/- each (including a premium of Rs. 415/- each). Now 47,962 equity shares have been allotted on receipt of balance amount i.e. 75% of the issue price each warrant. 1 (One)	Name of Proposed Allottees	Pre-Issue shareholding		Post Issue shareholding		No. of shares	% of holding	No. of shares	% of holding	Ushma Mehta	3,36,356	0.20	3,84,318	0.23
Name of Proposed Allottees	Pre-Issue shareholding			Post Issue shareholding												
	No. of shares	% of holding	No. of shares	% of holding												
Ushma Mehta	3,36,356	0.20	3,84,318	0.23												
6.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to Equity Shares by allottee to whom the warrants have been allotted.														
7.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable														

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