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BBOX/SD/SE/2025/49

July 15, 2025

To,

Corporate Relationship Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Fort, Mumbai 400001

Corporate Relationship Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Sub: Allotment of 5,995 Equity Shares pursuant to conversion of warrants

Ref.: Scrip code: BSE: 500463/NSE: BBOX

Dear Sir/Madam,

We refer to our intimation no. BBOX/SD/SE/2024/75 dated September 27, 2024 regarding allotment of 92,65,215 Convertible Warrants at a price of Rs. 417/- per Warrant to 25 allottees (Promoter & Non-Promoter category) with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 2/- each of the Company at a Premium of Rs. 415/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants against the receipt of initial subscription amount (25% of the issue price).

In this regard, we wish to inform you that following warrant holder have paid the balance consideration i.e. 75% of the issue price and has opted to exercise and convert the warrants allotted into Equity Shares of the Company, of face value of Rs. 2/- each:

Sr. No.	Name of the allottee(s)	Category	No. of convertible warrants held (prior to conversion)	No. of warrants applied for conversion	Balance amount received (Rs.)
1	Priyamvada Mallavarpu	Non-Promoter	5,995	5,995	18,74,936.25
Total				5,995	18,74,936.25

In view of the above, the Board vide its circular resolution dated July 14, 2025 has considered and approved allotment of 5,995 Equity Shares of the Company of face value of Rs. 2/- each, at a premium of Rs. 415/- per share, pursuant to the exercise and conversion of the 5,995 convertible warrants against receipt of the balance subscription amount to the aforesaid allottee as below:

Sr. No.	Name of the allottee(s)	Category	No. of Equity Shares allotted	Total Consideration received (Rs.)
1	Priyamvada Mallavarpu	Non-Promoter	5,995	24,99,915.00
Total			5,995	24,99,915.00

BLACK BOX LIMITED

Registered Office: 501, 5th Floor, Building No. 9, Airoli Knowledge Park, MIDC Industrial Area, Airoli, Navi Mumbai 400 708, India

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Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid-up capital of the Company as given below:

From	To
16,97,93,376 Equity Shares of Rs. 2/- each aggregating to Rs. 33,95,86,752/-	16,97,99,371 Equity Shares of Rs. 2/- each aggregating to Rs. 33,95,98,742/-

The aforementioned shares shall rank pari passu with the existing Equity Shares of the Company.

After considering the current allotment, 75,91,934 warrants are outstanding for conversion as on the date.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Allotment are enclosed as **Annexure A**.

This is for your information, record and necessary dissemination to all the stakeholders.

Yours Faithfully,
For Black Box Limited

Aditya Goswami
Company Secretary & Compliance Officer

Encl.: A/a.

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Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 dated July 13, 2023

Issuance of Securities

Sr. No.	Particulars of Securities	Details														
1.	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants														
2.	Type of issuance	Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 5,995 Equity Shares of the Company of face value of Rs. 2/- each at an issue price of Rs. 417/- each (including a premium of Rs. 415/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 417/- each and upon receipt of balance amount.														
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																
4.	Name of Investors	<table><tr><th>Sr. No.</th><th>Name of the Proposed Allottee(s)</th><th>Category</th></tr><tr><td>1</td><td>Priyamvada Mallavarpu</td><td>Non-Promoter</td></tr></table>	Sr. No.	Name of the Proposed Allottee(s)	Category	1	Priyamvada Mallavarpu	Non-Promoter								
Sr. No.	Name of the Proposed Allottee(s)	Category														
1	Priyamvada Mallavarpu	Non-Promoter														
5.	Post Allotment of securities – i. outcome of the subscription, ii. issue price / allotted price (in case of convertibles) iii. number of investors;	<table><tr><th rowspan="2">Name of Proposed Allottees</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post Issue shareholding</th></tr><tr><th>No. of shares</th><th>% of holding</th><th>No. of shares</th><th>% of holding</th></tr><tr><td>Priyamvada Mallavarpu</td><td>-</td><td>-</td><td>5,995</td><td>0.00</td></tr></table> <	Name of Proposed Allottees	Pre-Issue shareholding		Post Issue shareholding		No. of shares	% of holding	No. of shares	% of holding	Priyamvada Mallavarpu	-	-	5,995	0.00
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	No. of shares	% of holding	No. of shares	% of holding												
Priyamvada Mallavarpu	-	-	5,995	0.00												

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