(I)(a) Statement showing Shareholding Pattern

| | the Company: | | | | AGC | NETWORKS LTD | | | |
|------------|---|--------------|-----------------|------------------|---|---------------------------------|--|---|--|
| Scrip Coo | de, Name of the scrip, class of security | | | | 500463 | - AGCNET - EQUIT | Y | | |
| Quarter e | ended: | | | | | 31.12.2012 | | | |
| | Partly paid-up shares:- | | No. of partly p | aid-up shares | | o. of partly paid-up ares | As a % of total no. of shares of the company | | |
| Held by F | Promoter / Promoters Group | | (|) | | .00 | 0.00 | | |
| Held by p | | | |) | | .00 | 0.00 | | |
| Total | | | |) | | .00 | 0.00 | | |
| | Outstanding convertible securities:- | | | ding securities | As a % of total No. of outstanding convertible securities | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | |
| Held by F | Promoter / Promoters Group | (|) | C | .00 | 0.00 |) | | |
| Held by p | | (|) | C | .00 | 0.00 | | | |
| Total | | | (|) | 0.00 | | 0.00 | | |
| | Warrants:- | | | No. of warrants | | As a % of total no. of warrants | | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| Held by F | Promoter / Promoters Group | | 0 | | 0.00 | | 0.00 | | |
| Held by p | public | | (|) | 0.00 | | 0.00 | | |
| Total | | | (|) | 0.00 | | 0.00 | | |
| | id-up capital of the company assum on of warrants and convertible secu | | | | 284664 | 64 | | | |
| Face Value | e 10.00 | | | | | | | | |
| Category | Category of shareholder | Number of | Total number | Number of shares | Total shareholding | as a percentage | Shares pledged or | | |
| code | | shareholders | of shares | held in | of total number | of shares | otherwise encumb | ered | |
| | | | | dematerialised | As a | As a | Number of | As a | |
| | | | | form | percentage | percentage of | shares | percentage | |
| | | | | | of (A+B) | (A+B+C) | | (IX) = | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |

| 1 | Indian | | | | | | | |
|------------|---|--------|------------|------------|---------|---------|------------|---------|
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (C) | Bodies Corporate | 1 | 21349848 | 21349848 | 75.0000 | 75.0000 | 20451976 | 95.7945 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| | Sub Total (A)(1) | 1 | 21349848 | 21,349,848 | 75.0000 | 75.0000 | 20,451,976 | 95.7945 |
| 2 | Foreign | | | | | | | |
| <u>(a)</u> | Individuals (Non-Resident | | | | | | | |
| | Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| <u>(b)</u> | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| <u>(c)</u> | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| <u>(d)</u> | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| <u>(e)</u> | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and | | | | | | | |
| | Promoter Group (A)=(A)(1)+(A)(2) | 1 | 21,349,848 | 21,349,848 | 75.0000 | 75.0000 | 20,451,976 | 95.7945 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| <u>(a)</u> | Mutual Funds/UTI | 10 | 10,228 | 0 | 0.036 | 0.0359 | | |
| <u>(b)</u> | Financial Institutions / Banks | 4 | 1,800 | 400 | 0.006 | 0.0063 | | |
| <u>(c)</u> | Central Government/State Government(s) | 4 | 327,834 | 284,968 | 1.152 | 1.1516 | | |
| <u>(d)</u> | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| <u>(e)</u> | Insurance Companies | 1 | 200 | 0 | 0.001 | 0.0007 | | |
| <u>(f)</u> | Foreign Institutional Investors | 8 | 1,516,688 | 1,515,488 | 5.328 | 5.3280 | | |
| <u>(g)</u> | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| <u>(h)</u> | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| <u>(i)</u> | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| | Sub Total (B) (1) | 27 | 1,856,750 | 1,800,856 | 6.5226 | 6.5226 | | |
| 2 | Non-institutions | | | | | | | |
| <u>(a)</u> | Bodies Corporate | 281 | 1,084,223 | 1,079,987 | 3.8088 | 3.8088 | | |
| (b) i) | Individuals - shareholders holding | | | | | | | |
| | nominal share capital up to Rs 1 Lakh | 10,663 | 3,062,851 | 2,512,137 | 10.7595 | 10.7595 | | |
| <u>ii)</u> | | | | | | | | |
| 1 | Individual shareholders holding nominal | | | | | | | |
| | share capital in excess of Rs. 1 Lakh | 27 | 950,041 | 950,041 | 3.3374 | 3.3374 | | |
| <u>(c)</u> | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Non Residents | | | | | | | |

| i | NRI Rep | 131 | 93,583 | 88,199 | 0.3287 | 0.3287 | | |
|------------|--|--------|------------|------------|----------|----------|-----|-----|
| ii | NRI Non -Rept | 63 | 68,568 | 68,168 | 0.2409 | 0.2409 | | |
| iii | OCB | 3 | 600 | 0 | 0.0021 | 0.0021 | | |
| iv | Foreign Bodies | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| V | Foreign National | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| <u>vi</u> | Any Other | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub Total (B)(2) | 11,168 | 5,259,866 | 4,698,532 | 18.4774 | 18.4774 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 11,195 | 7,116,616 | 6,499,388 | 25.0000 | 25.0000 | N.A | N.A |
| | Total (A)+(B) | 11,196 | 28,466,464 | 27,849,236 | 100.0000 | 100.0000 | | |
| <u>(C)</u> | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter Group | 0 | 0 | 0 | XXXX | 0.0000 | N.A | N.A |
| ii | Public | 0 | 0 | 0 | XXXX | 0.0000 | N.A | N.A |
| | Total Shares held by custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.0000 | 0.0000 | N.A | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 11,196 | 28,466,464 | 27,849,236 | | 100.0000 | | |

MAINMEN

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of</u> persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | DP ID | Client Id | Name of the shareholder | Details of S | Shares held | Er | ncumbered sh | ares (*) | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Foilos | PAN No. |
|------------|----------|-----------|-------------------------|-----------------------------|--|----------|--------------------|---|--|-----------------|------------|
| | | | | Number of shares held | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | | | |
| (I) | | | (II) | (III) | (IV) | (V) | (VI) = | (VII) | (XII) | | |
| 1 | IN303719 | 10773400 | AEGIS LIMITED | 21349848 | 75.0000 | 20451976 | 95.7945 | 71.8460 | 0.0000 | 1 | AAACE8354Q |
| TOTAL | | | | 21349848 | 75.0000 | 20451976 | 95.7945 | 71.8460 | 0 | 1 | |

MAINMENU

(I)(c) Statement showing holding of securities (including shares, warrants, convertible

(i) <u>securities</u>) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | DP ID | Client Id | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Total shares (includingNo ofunderlying shares assuming fullFoliosconversion of warrants andconvertible securities) as a % ofdiluted share capitalImage: Convertible securities | | Pan No. |
|------------|----------|--------------|---|-----------------------------|---|--|---|------------|
| | | | | | (A) | (D)=(A)+(B)+(C) | | |
| 1 | IN301524 | | INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY | 1236448 | | | 1 | AACCI5037L |
| ΤΟΤΑ | Ĺ | | | 1236448 | 4.344 | 4.344 | 1 | |

MAINMENU

(ii) <u>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

| Sr. No. | DP ID | Client Id | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | number of shares {i.e., Grand Total (A)+(B)+(C) indicated in | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Folios | Pan No. |
|------------|-------|--------------|---|---------------------|---|--|-----------------|---------|
| | | | | | | | | |
| TOTAL | TOTAL | | | 0 | 0 | 0 | 0 | |

(I)(c)

<u>MAINMENU</u>

Statement showing details of locked-in shares

<u>31-Dec-2012</u>

| | Name of the shareholder | | locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | PAN No. |
|-------|-------------------------|--|---------------------|---|---------|
| TOTAL | | | 0 | 0 | |

(l)(d)

MAINMENU

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

<u>31-Dec-2012</u>

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | outstanding DRs | shares underlying outstanding | outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) | No of Folios | PAN No. |
|---------|---|--------------------|-------------------------------------|---|--------------|---------|
| | | | | indicated in Statement at para (I)(a) above} | | |
| TOTAL | | 0 | 0 | 0 | 0 | |

MAINMENU (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares 31-D

31-Dec-2012

| Sr. No. | DP ID | Client Id | Name of the I | outstanding | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | No of Folios | Pan No. |
|---------|-------|-----------|---------------|-------------|-------------------------------|---|-----------------|------------|
| TOTAL | | | | 0 | 0 | a | 0 0 | |