

BLACK BOX[®]

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To,
National Stock Exchange of India Ltd.
Listing Department, Exchange Plaza, Plot No. C-1,
Block G, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051,

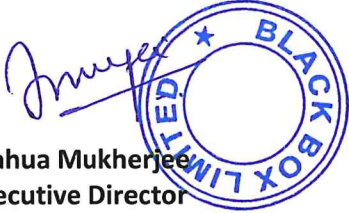
Dear Sir,

Sub: Scheme of Reduction of Share Capital between Black Box Limited (formerly known as AGC Networks Limited) (“Company” or “Applicant Company”) and its respective shareholders (“Scheme”) under section 66 read with section 52 and other applicable provisions of the Companies Act, 2013 and National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016

In connection with the above, we hereby confirm that:

The Company has not issued any listed debt instrument in the past. Accordingly, there would be no question of default on listed debt instruments and therefore, there would be no need to provide any details as a part of the proposed Scheme.

For Black Box Limited
(Formerly known as AGC Networks Limited)

A handwritten signature in blue ink, which appears to read 'Mahua', is written over a circular blue stamp. The stamp contains the text 'BLACK BOX LIMITED' around the perimeter and a small star in the center.

Mahua Mukherjee
Executive Director
(DIN – 08107320)

December 01, 2022

BLACK BOX LIMITED (Formerly AGC Networks Limited)

Registered Office: 501, 5th Floor, Building No. 9, Airoli Knowledge Park, MIDC Industrial Area, Airoli, Navi Mumbai 400 708, India

BLACKBOX.COM | CIN: L32200MH1986PLC040652 | Tel: +91 22 6661 7272